Modular Ontologies for Architectural Design

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Abstract. Designs of architectural environments have to take into account various sources of heterogeneous information. Not only quantitative spatial constraints and qualitative relations but also functionally-dependent and abstract conceptualizations are relevant aspects for an architectural design. We aim at a modular ontological approach based on the theory of E-connections to formally present and bring together these different perspectives on the domain. Modularity here allows a flexible integration of the various sources while keeping their thematically different aspects apart. We show how modular ontologies reflect the domain for architectural design and how they can be applied.

Keywords. Ontologies, Modularization, Heterogeneous Information, Architecture

Introduction

Architecture design tools are primarily concerned with the ability to develop models of spatial structures at different levels of granularity. They range, for example, from low-fidelity planar layouts to complex high-resolution 3D models that accurately reflect the end-product, the building plan. For instance, using a CAD tool to design floor plans for office buildings, one may model various spatial elements representing doors, windows, rooms, etc. These elements are based on primitive geometric entities that collectively reflect the building plan. However, such an approach using contemporary design tools lacks the capability to incorporate the semantic content associated with the structural elements that characterize the model [3]. Furthermore, and partly as a consequence, these tools also lack the ability to exploit the cognitive expertise that a designer is equipped with. Our approach utilizes ontologies to incorporate semantics at different layers, e.g., qualitative abstractions of quantitatively modeled designs.

In this paper, we propose an approach that enables design tools to represent information about architectural environments by combining different perspectives on the domain. In particular, we endeavor to formalize these different and heterogeneous aspects involved in the architectural design process by applying methods from ontological modularity. Here, we address the various aspects described from thematically different perspectives that provide a particular view on the domain [20] given by different ontologies. In the case of architectural design systems, ontologies can particularly provide a formalization of their domain-specific views.
One major topic in the field of formal ontology developments concerns ontological modularity and ontology mapping [24]. We pursue this modularity strategy by taking into account the content of ontologies. Here, modular ontologies support design clarity by specifying the different perspectives on a domain, i.e., each modularly-designed ontology provides the semantics for a particular view. As a result, the different ontologies can be connected by integration and can interact in a meaningful way.

In essence, we apply modularity inspired by the theory of $\mathcal{E}$-connections to modular perspectives on architectural design. The ontologies are not only separated into modules logically, but they also reflect different thematic modules. They are applied to industrial standards for architectural design and tools, which are introduced in the next section. Section 2 gives an overview of modularization in ontological engineering. Our contribution to architecture-specific modular ontologies is presented in Section 3, followed by an application scenario for architectural design in ambient intelligence in Section 4.

1. Architectural Design Tasks

As the design of specialized spatial environments, such as smart buildings and homes, starts to become mainstream and economically viable for a larger consumer base, it is expected that architecture design projects involving the design and implementation of such environments will adopt a radically different approach involving the use of formal knowledge representation and reasoning techniques [2]. It is envisioned that a smart environment will be designed from the initial stages to aid and complement the requirements that characterize its anticipated functional or intelligent behavior [1]. A crucial element that is missing in architectural design pertains to formal modeling, i.e., representation and reasoning of architectural structures. Indeed, as all architectural design tasks pertain to a spatial environment, formal representation and reasoning along terminological and spatial dimensions can be a useful way to ensure that the designed model satisfies key requirements that enable and facilitate its intended form and function. Among other things, we propose the ontological modularization as being a key aspect to operationalize this design approach in the initial architectural modeling phase.

We demonstrate our approach in the context of an industrial standard for data representation and interchange in the architectural domain, namely the Industry Foundation Classes (IFC) [6]. This data exchange format is based on object classes, such as IfcDoor, IfcRoof, or IfcShapeAspect. The classes provide information on metrical data, relations, and dependencies between classes. While 2D or 3D CAD models are based merely on metrical data for geometric primitives, e.g., points and lines, IFC’s object classes add semantics to these primitives, i.e., object classes are not only defined by their metrics but also by their inherent relationships to other classes. Section 3 presents the way IFC’s data model is integrated into our modular approach.

2. Ontological Modularity

Modularity has become a key issue in ontology engineering. Research into aspects of modularity in ontologies covers a wide spectrum. [24] give a good overview of the breadth of this field. Three orthogonal questions define the research area of modularity for ontologies:
• How can large and complex ontologies be built up from parts, possibly being formulated in different logical languages, and in what ways can those parts be related? (modular combination problem) Conversely, given a large ontology, how can we decompose it into ‘meaningful’ modules? (modularization problem)
• How can the structure of a modular ontology be represented, and how can various logical (or structural, topical) properties of the parts (modules) be preserved?
• How can we perform (automated) logical reasoning over such structured ontologies, and how, or when, can we reduce reasoning in the overall ontology to the ontology’s component modules?

The main research question is how to define the notion of module and how to re-use such modules. We briefly summarize some of these aspects and present details relevant to the notion of module, modularity, and reasoning problems. We finally outline the kinds of modules and modular reasoning problems that we encounter in architectural design.

2.1. The Dimensions of Ontological Modularity and Formal Reasoning

Main dimensions of ontological modularity and respective (automated) reasoning challenges are:

The Language Layer and Semantic Heterogeneity: Whenever we want to combine two ontologies (or formal theories), we run into the problem of syntactic and semantic heterogeneity. Indeed, even if we stay in the same formal logic, we run into the problem of reconciling the joint vocabulary of the ontologies. The most general solution to this problem is to provide a family of logic translations that allows to seamlessly move from one logic to another along the translation, based on a general definition of logic and logic translation as provided by institution theory [7].

Structuring, Extension, and Refinement: The mere size of ontologies can make the design process quite hard and error prone (at least for humans). This issue has been only partly cured in OWL by the imports construct, which essentially copies the axioms of one ontology into another. Natural operations are, for instance, union, intersection, ‘hiding’ certain symbols, and extension. The semantics, however, of such operations is in general non-trivial. Methods developed for (algebraic) specification, for instance, can be applied to ontology engineering, as they provide systematic structuring techniques [16].

Apart from such structuring concepts, another natural relationship between ontologies is that of a refinement: $O_2$ refines $O_1$ if all of $O_1$’s axioms are entailed by $O_2$ (possibly along a translation). Essentially, this means that we need to provide a theory interpretation of $O_1$ into $O_2$ [15]. Another kind of ‘extension’ is provided by the idea of concrete domains. They extend an ontology language by constructs that allow to ‘import’ computations in specific structures, such as the natural numbers or time intervals [11].

Logical Independence: One of the most important logical concepts of modularity is given by the notion of conservativity. An ontology $O_2$ is a conservative extension of $O_1$ if all assertions made in the language of $O_1$ that follow from $O_2$ already follow from $O_1$. Essentially, this means that $O_1$ completely and independently specifies its vocabulary, with respect to $O_2$. This concept can, for instance, be used to extract logically independent modules from a large ontology. While this notion of module therefore is important,
it is also computationally difficult. Although proving conservativity is undecidable for first-order logic and many expressive description logics (DL) [24], there are general algorithmic solutions for less expressive DLs [15]. The simplest case of a conservative extension is a **definitonal extension**, as it extends the vocabulary of an ontology \( O \) by new terms, whose meaning is entirely determined by the axioms given in \( O \).

**Matching and Alignment:** Matching [5] and aligning [25] ontologies focus on the identification of (thematically) overlapping parts of two ontologies (**matching problem**) and on systematically relating terms across ontologies that have been identified as, for instance, synonymous (**alignment problem**). As opposed to structuring and conservativity, such relationships are often established by using statistical methods and heuristics, employing, for instance, similarity measures and probabilities.

**Integration and Connection** Informally, an **integration** of two ontologies \( \left( O_1 \right) \) and \( \left( O_2 \right) \) into a third ontology \( O \) is any operation by which \( O_1, O_2 \) are ‘re-interpreted’ from the (global) point of view of \( O \). This has been utilized in the approach of [23] (called **semantic integration**), which integrates two ontologies by mapping (or translating) them into a common reference ontology. The main feature here is that semantic consequence is preserved upwards to the reference ontology.

Intuitively, the difference between **integrations** and **connections** is that in the former, we combine two ontologies \( O_1 \) and \( O_2 \) using an often large and previously-known reference ontology \( O \), where the models of \( O \) are typically much richer than those of \( O_1 \) and \( O_2 \). In the latter, we connect two ontologies in such a way that the respective theories, signatures, and models are kept disjoint, and a (usually small and flexible) **bridge theory** formulated (in a bridge language) over a signature that goes across the sort structure of the components is used to **link together** the two ontologies.

In \( \mathcal{E} \)-connections [17], specifically, a finite number of formalisms, typically talking about distinct domains or distinct views on the same domain, are **connected** by relations between entities in the different domains, capturing different aspects or representations of the ‘same object’. For instance, an ‘abstract’ object \( o \) of a description logic \( DL_1 \) can be related via a relation \( R \) to its life-span in a temporal logic \( T \) (e.g., a set of time points) as well as to its spatial extension in a spatial logic \( S \) (e.g., a set of points in a topological space). Essentially, the language of an \( \mathcal{E} \)-connection is the (disjoint) union of the original languages enriched with operators capable of talking about the link relations. The possibility of having multiple relations between domains is essential for the versatility of this framework, the expressiveness of which can be varied by allowing different language constructs to be applied to the connecting relations.

\( \mathcal{E} \)-connections have also been adopted as a framework for the integration of ontologies in the Semantic Web [8], and, just as DLs themselves, offer an appealing compromise between expressive power and computational complexity: although powerful enough to express many interesting concepts, the coupling between the combined logics is sufficiently loose for proving general results about the transfer of decidability. But as follows from the complexity results of [17], \( \mathcal{E} \)-connections in general add substantial expressivity and interaction to the components. Note that the requirement of disjoint domains is not essential for the expressivity of \( \mathcal{E} \)-connections. What is essential, however, is the disjointness of the **formal languages** of the component logics. What this boils down to is the following simple fact: while more expressive \( \mathcal{E} \)-connection languages allow to express various degrees of **qualitative** identity, for instance, by using number restric-
tions on links to establish partial bijections (which we will use below), they lack means to express ‘proper’ numerical trans-module identity. Fig. 2 displays an example of the connection of two ontologies, with a single link relation $E$.

2.2. Modularity in Architectural Design Specification

The aspects of ontological modularity that we employ in order to realize the envisioned application to architectural design are manual alignments, conservative (definitional) extensions, $\varepsilon$-connecting thematically different ontologies, and global extension.

**Thematic module:** A thematic module for a domain $D$ is an ontology that covers a particular aspect of or perspective on $D$. The main impact of this notion is that we assume that two thematically different modules for $D$ need to be interpreted by disjoint domains. An example, that we will elaborate on later, is the conceptual space of materials of objects and qualitative representations of topological relationships between such objects: these interpretations clearly should not overlap.

**Definitional Extensions:** New concepts are, for instance, added to the DOLCE-Lite ontology in the Physical Object ontology (see Section 3.2) by a definitional signature extension. Moreover, we add new concepts to the spatial relations in the Building Architecture ontology, again, in a definitional manner.

**Linking thematic modules:** Alignments are given by the human expert (the architect), identifying certain relationships between thematically different modules. An overall integration of these thematic modules is then achieved by $\varepsilon$-connecting the aligned vocabulary along newly introduced link relations and appropriate linking axioms. As dedicated reasoners for $\varepsilon$-connections are not available at the moment, we realize this scenario by using $\varepsilon$-connections in a way that allows a complete encoding of the semantics of $\varepsilon$-connections into OWL DL (compare also [8]): (1) disjointness of thematically different domains is enforced by introducing new ‘local’ top concepts for each ontology (2) domain and range of link relations are accordingly restricted; (3) as $\varepsilon$-connection operators we use DL existential and universal restrictions for these link relations.

**Global extensions of integrated representations:** New constraints are added on top of the integrated representation by $\varepsilon$-connections. Moreover, the process of building integrated representations might be iterated at a later stage of the specification process, integrating further ontologies whilst treating the previously built representation as a new ‘monolithic’ building block (see Section 4).

3. Modular Ontologies for Architectural Design

In the following, we present different ontologies developed for architectural design. First, we outline general ontological formalization aspects underlying their development. We subsequently introduce the modularly specified ontologies, in particular from metrical, quantitative, and different conceptual perspectives, while taking into account formal ontological design criteria and modularity issues. Finally, results with respect to expressivity and reasoning aspects are evaluated.

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2 www.ontospace.uni-bremen.de/ontology/modSpace/ArchitecturalDesign.html
3.1. General Specification Aspects

Although ontologies can be defined in any logic, we focus here on ontologies as theories formulated in DL, supported by the web ontology language OWL DL 2 [19]. DL distinguishes between TBox and ABox. The TBox comprises all class and relation definitions, while the ABox comprises all instantiations of these classes and relations. Ontologies may be formulated in more or less expressive logics, however, DL ontologies have the following benefits: they are widely used and a common standard for ontology specifications, they provide constructions that are general enough for specifying complex ontologies, and they provide a balance between expressive power and computational complexity in terms of reasoning practicability [14].

In case of architectural design, the domain of buildings and their characteristics and constraints are defined in the TBox. Reasoning over the TBox, e.g., allows to check its consistency. The requirements for classes and instances of concrete buildings can then be axiomatized. Building plans can be instantiated as an ABox accordingly. Reasoning over the ABox, e.g., allows to prove whether the model satisfies the TBox constraints. In addition, spatial reasoning is of particular interest for architectural design. Here, we apply a specific feature of the reasoning engine RacerPro [12] that supports region-based spatial reasoning directly by the so-called SBox [10], which provides reasoning based on the region connection calculus [22], in particular RCC-5 and RCC-8 (see 4.2).

3.2. Thematically Different Ontologies for Architectural Design

In the architectural design process different criteria can be grouped closely together into modules that reflect different topics. An overview is illustrated in Figure 1. Basic information with respect to architectural design is metrical data, i.e., a quantitative layer. It particularly reflects metrical data of construction elements if building plans, such as Wall, Door, or Window. From this constructional perspective, entities are specified on the basis of their metrical aspects, such as size, position, or opening angle. In contrast, more abstract spatial relations are indicated by a qualitative layer, which specifies dependencies and spatial constraints. Even though it defines similar entities to those from quantitative information, its characteristics focuses on spatial relations between entities. While, for instance, quantitative aspects of a Wall merely determine the wall’s height and length, qualitative aspects of a Wall describe its bounding of rooms or its connection to ceilings.
and floors. Finally, a conceptual layer in architectural design specifies architectural entities and phenomena as such. All entities are given by their intrinsic features, e.g., a Wall is described by its material, color, or style. All layers are specified by ontologies. Some of them extend or re-use existing ontologies. They are connected with each other by formalizing link relations across ontologies, which results in the Integrated Representation. This ontology is extended for task-specific aspects that provide a certain purpose.

3.2.1. Quantitative Layer

In our use case, we describe information on construction plans on the basis of industrial building components specified by the IFC data model (cf. Section 1). Sample classes from IFC are mirrored by this first layer of architectural information. Constructional elements of buildings are specified by BuildingElement in the Building Construction ontology of the quantitative layer. The properties, they have to specify, are at least their height, length, and width. The formulation (in Manchester Syntax [13]) is:

```
Class: BuildingElement
SubClassOf: height exactly 1 Float, length exactly 1 Float, width exactly 1 Float
```

Information provided by this quantitative layer is related to concrete floor plans and instantiated accordingly. It can also constrain minimal or maximal sizes of certain entities (e.g., rooms or corridors) on a metrical basis. Another dimension to this representational layer could also be added, e.g., data properties specified with concrete domains [11]. For instance, the values of the size of certain entities, such as windows and doors can be bound to certain upper and lower limits, in order to ensure accessibility.

3.2.2. Qualitative Layer

Information on spatial-functional entities in the architectural domain and their qualitative spatial relationships are formalized in the qualitative layer. Region-based relationships are defined for entities in this module. The entities are similar to those specified in the Building Construction ontology, but they specify non-metrically determined entities, e.g., functional aspects of entities. A Door, for instance, is specified as a connection between rooms and corridors, it is spatially connected to adjacent entities, and it is also provided by a spatial region that indicates its spatial-functional access.

The Building Architecture ontology of this module offers region-based spatial relationships, as indicated by the region connection calculus RCC-8 [22], by re-using the RCC ontology that is introduced in [9]. The eight region-based relations are defined in a property hierarchy. These properties are applied to the entities specified in the qualitative layer. For example, the types of adjacent entities of a Door are constrained as follows:

```
Class: Door
SubClassOf: BuildingElement,
             rcc:externallyConnectedTo some (Wall or Window), ...
```

As outlined in Section 3.1, RCC-8 relations and their implications are provided by the SBox of RacerPro. It allows spatial reasoning over these relations. Region-based dependencies on certain architectural entities can be analyzed and architectural requirements can be proven accordingly (cf. [4]).
3.2.3. Conceptual Layer

In the concept layer, architecture-related entities are based on their idiosyncratic characteristics, i.e., they are specified by their properties and axioms without any contextual or embedded aspects. For example, the layer specifies particular subclasses of Door, such as SwingDoor, RevolvingDoor, or SlidingDoor. Entities from the conceptual layer can be related to building plans but also more abstract entities, e.g., functions, costs, or actions. This layer extends a foundational ontology, which provide an abstract foundation for specifying specific domain entities and relations, namely DOLCE [18].

In particular, DOLCE-Lite\(^3\), formulated in OWL DL, is extended in order to provide a categorization of architectural entities. The resulting Physical Object ontology refines physical endurants of DOLCE [18]. Specific qualities can also be described, e.g., the material type of a Window is here defined as one of aluminum, steel, wood, or plastic:

<table>
<thead>
<tr>
<th>Class: Window</th>
</tr>
</thead>
<tbody>
<tr>
<td>SubClassOf: BuildingConstruct, DOLCE-Lite:has-quality exactly 1 Material</td>
</tr>
</tbody>
</table>

3.2.4. Integrated Representation

The previous three modules are combined and linked in the Integrated Representation ontology. As described in Section 2, the theory of E-Connections is encoded by providing an additional layer of axioms. Even though all three ontologies are imported into the Integrated Representation, only link relations between classes from different ontologies are defined here. The classes from the different ontologies are made disjoint, as the different perspectives given by the ontologies are not supposed to be ‘matched’:


Note, that these three classes are ‘artificially constructed’ top node classes from the respective ontologies (namespaces indicate their different origins). As a result, the classes from different ontologies are defined as disjoint sets, i.e., no instance can be specified in more than one of them. In addition, the Integrated Representation ontology does not define any new classes or subclasses. Instead, it specifies correspondences between classes from different ontologies by defining link relations, which are specified as bijective mappings using cardinality constraints. For example, a specific class in the quantitative layer, such as Door in the Building Construction ontology that reflects metrical information about doors, has its correspondence in the qualitative layer, such as Door in the Building Architecture ontology that reflects connections to spatially adjacent entities. The link relation compose specified in the Integrated Representation ontology defines the relation from the quantitative layer to the qualitative layer, and its inverse relation isComposedOf vice versa:

\(^3\)http://www.loa-cnr.it/ontologies/DOLCE-Lite.owl
A similar link relation is defined for entities from the qualitative to the conceptual layer. This relation is again bijective and specified by conceptualizedBy and conceptualize accordingly. An example of this kind of link relation is illustrated in Fig. 2. Given this integrated layer that defines the link relations between the different ontologies, extensions of this layer can then be used to axiomatize specific requirements to model certain design criteria.

**Figure 2.** A two-dimensional $E$-Connection with examples from the qualitative and quantitative modules.

### 3.2.5. Task-Specific Requirements

Based on the integrated representation layer, the task-specific requirements layer adds additional definitions and constraints to architectural information. It formulates requirements that have to be satisfied by a concrete building plan. These requirements describe certain tasks or purposes that a specific design has to meet. They can, for instance, determine regulations for user access, automatic control of electronic devices, or monitoring and surveillance tasks. As an example, one ontology of this task-specific layer aims at specifying requirements for ambient intelligence (see Section 4). It therefore defines constraints on assistance systems as well as motion sensors and visual sensors that are supposed to monitor movements inside buildings.

This kind of information is formalized as ontological constraints on classes from the different modules re-using link relations of the integrated representation. For instance, the requirement that all buildings have an intelligent navigation terminal that provides building information for visitors is defined by the following requirement constraint:
4. Application Scenario: Ambient Intelligence

The field of ambient intelligence (AmI) has become a rapidly evolving area in research, business, and administration [21]. Its aim is to enrich the environment of daily life aspects by providing automatic control and decision support with respect to environmental conditions. AmI is intended to support humans in achieving their everyday activities. Areas of applications in ambient intelligence focus on work and home scenarios, they address issues of transportation and navigation, accessibility, tourism, elderly and health care [21]. The architectural design process of AmI environments therefore has to take into account relevant information on these criteria.

Given our modular ontological representation, design criteria for these different aspects can be formalized accordingly. The thematic modules support the design process by analyzing whether design criteria are satisfied, i.e., in this case whether particular AmI requirements are satisfied.

4.1. Use Case: AmI Requirements

The modular ontologies for architectural design described above can be used in the design process of AmI environments for defining requirements. In Figure 3, an example of an architectural design is illustrated. The underlying IFC data of this example is instantiated as an ABox in the Building Construction ontology. ABox reasoning over their metrical information analyzes whether the instances satisfy the ontological constraints.

The integrated representation requires the instances in Building Construction to be linked to instances in the Building Architecture ontology. The ABox of this latter ontology has to be instantiated accordingly. Region-based spatial relations between these instances are calculated on the basis of metrical information. The qualitative layer then defines the topological relationships. Examples of such calculations are outlined in [4]. The qualitative relations are specified by the RCC-8 relations as pre-defined in the SBox of RacerPro, and SBox consistency can be proven.

Moreover, the integrated representation requires the instances of the qualitative layer to be linked to instances in the conceptual layer. Particular PhysicalObject entities are instantiated and related to the qualitative layer. Global consistency can be proven by ontological reasoning in the integrated representation. In addition, particular requirements for AmI environments in the task-specific requirements ontology can be analyzed. In our example, sensors have to cover certain regions around doors. These are functional regions that are defined by the doors and instantiated in the qualitative layer. The region of

![Figure 3. Example of an architectural design, in which motion sensors (indicated by arrows in the left image) provide monitoring support (sensor ranges are illustrated as red areas in the right image).](image)
the sensor range has to be an inverse proper part of this functional region. Whether such requirements are satisfied by a model can be proven.

4.2. Preliminary Results: Expressivity and Reasoning

We have developed and applied the modular ontologies for architectural design to ensure consistency requirements in AmI environments. Several axioms that have to be satisfied by concrete floor plans can be refined in the task-specific ontologies. Link relations can be used to constrain relations between instances from different ontologies, and ABox consistencies can be easily analyzed. In detail, we use ontological alignments, conservative and global extensions, and \( E \)-connections for the ontological representation.

Furthermore, we use spatial reasoning provided by RacerPro for analyzing RCC-8 relations. Hence, floor plans can be analyzed with respect to their consistency. They are directly given by ontological consistency proofs. In cases that only affect RCC-8 relations and instances in the Building Architecture ontology, a consistency proof exclusively in this module may be sufficient. If constraints in the task-specific requirements ontology use link relations of the integrated representation, only global consistency can be proven, although the integrated representation is based on modularly developed ontologies.

Furthermore, as the ontologies are formulated in OWL DL, their expressiveness is limited to axioms formulated in description logics. Even though this is sufficient for our purpose and the representation of architectural design, actual \( E \)-connections in the integrated representation are encoded by defining the classes from different ontologies as disjoint sets. Also, the task-specific requirements layer has to import all other ontological modules, which increases complexity and which is unnecessary in most cases.

5. Conclusions and Future Work

In this paper, we have presented modularly developed and \( E \)-connected ontologies for architectural design. Ontological reasoning is used for proving consistency of task-specific requirements. Applying formal methods for modularity supports the ontological design and the representation of different perspectives on the domain. The application scenario outlines the way a metrically modeled work-in-progress design is enriched with ontologically specified requirement constraints.

The integration of different architectural information, however, may be extended in several directions: concrete domains can be used in the quantitative layer in order to provide detailed axiomatizations of certain entities, e.g., the minimum and maximum size of steps of a staircase. Several ontologies can be defined for task-specific requirements, e.g., energy saving, navigation, home entertainment, or emergency situations. The qualitative layer can be extended by further spatial relations than region-based relations, e.g., orientation, distance, or shape-based relations. These extensions depend on specific reasoning support and are left for future work.

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